

FSC GCC Fixed Income Report

02/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	08/03/2017	08/03/2027	2.02	5.375	100.13	100.86	4.92	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.02	6.500	102.34	103.18	6.23	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	1.29	4.750	99.29	99.78	4.92	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	2.88	5.625	100.76	101.46	5.07	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	22.88	6.750	104.38	105.21	6.32	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	5.90	6.250	104.09	104.68	5.31	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	25.90	7.000	107.42	108.24	6.35	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	2.66	6.750	103.71	104.31	4.99	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	7.66	7.375	111.43	112.09	5.42	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.29	4.875	99.08	99.76	4.93	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.67	5.932	100.17	100.73	4.77	BB+	AT MATURITY	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.12	3.125	99.82	94.29	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.17	3.125	98.37	98.82	4.17	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.25	1.625	91.35	91.71	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.54	3.000	67.04	67.62	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.54	1.875	84.65	84.97	4.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.61	4.125	83.02	83.64	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.61	3.125	97.03	97.38	4.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.58	3.125	68.83	69.59	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.12	3.875	78.69	79.19	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.00	1.700	85.25	85.62	4.46	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.40	4.000	65.32	66.21	6.82	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.02	3.625	84.57	85.32	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.58	5.625	95.17	96.14	6.35	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.90	6.250	85.81	86.69	7.41	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.90	7.000	101.11	101.76	4.95	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.90	5.250	91.17	92.13	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.90	4.250	95.08	95.89	5.81	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.54	5.450	93.51	94.47	6.39	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.21	5.625	92.55	93.46	6.58	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.29	9.750	124.34	125.14	4.36	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.89	6.400	113.07	114.01	5.05	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.55	6.750	101.80	102.57	6.09	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.55	6.000	85.20	85.99	7.36	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.88	5.250	92.66	93.25	5.76	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.13	4.000	99.72	100.05	3.52	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.13	4.500	98.16	98.74	4.78	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.12	4.375	98.39	98.84	4.69	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.64	3.250	91.72	92.22	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.64	2.900	98.83	99.18	4.22	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.00	0.625	89.59	90.41	2.70	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.01	3.625	96.78	97.34	4.59	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.09	6.382	102.43	103.07	5.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.36	6.274	100.25	100.44	5.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.70	5.828	100.86	101.50	5.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.29	6.949	100.51	100.67	4.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.97	6.391	100.77	101.24	5.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.49	6.343	100.49	100.92	4.42	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.67	6.875	115.57	116.37	5.37	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.66	6.500	110.62	111.32	5.19	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.66	6.500	110.78	111.49	5.17	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.73	6.500	103.32	104.01	5.85	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.33	6.850	109.70	110.55	5.65	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.59	6.875	100.56	101.21	4.74	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.69	8.375	106.02	106.58	6.34	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.12	6.500	100.03	100.82	6.20	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.63	6.250	102.18	102.77	5.67	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.65	7.500	102.84	103.02	6.24	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.00	5.869	101.16	101.66	5.26	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.42	5.892	100.91	101.49	5.22	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.51	5.953	101.35	101.85	5.31	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.04	5.746	100.79	101.29	5.25	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.89	5.836	100.86	101.47	5.28	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.90	5.498	100.09	100.54	4.88	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.41	5.332	99.85	100.36	5.05	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.08	5.821	100.45	100.94	4.92	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.94	7.750	101.13	101.36	6.21	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.99	6.875	100.91	101.12	6.27	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.99	8.000	103.79	104.02	6.83	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.94	6.177	101.60	102.32	5.80	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.90	5.826	100.49	101.04	5.43	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.72	5.880	100.73	101.18	5.40	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.96	5.878	100.21	100.88	5.66	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.00	6.115	102.63	103.07	5.63	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.52	5.617	100.21	100.54	5.33	-	AT MATURITY	USD

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